

AEDGE GROUP LIMITED
(Company Registration Number 201933214E)
(Incorporated in the Republic of Singapore)

**PROFIT GUIDANCE ON UNAUDITED FINANCIAL RESULTS FOR THE HALF-YEAR ENDED 31
DECEMBER 2025**

The Board of Directors (the “Board”) of Aedge Group Limited (the “Company”, and together with its subsidiaries, the “Group”) wishes to announce that, based on a preliminary assessment of the Group’s unaudited consolidated financial results for the half-year ended 31 December 2025 (“1H FY2026”) and the information currently available, the Group is expected to report a net profit after tax for 1H FY2026, as compared to a net loss after tax for the half-year ended 31 December 2024 (“1H FY2025”). This represents a significant turnaround in the Group’s financial performance from the corresponding period a year ago.

The improvement in the Group’s performance is primarily driven by increased revenue across all business segments and corresponding improved contributions from the business segments.

The Company is in the process of finalising the Group’s unaudited financial results for 1H FY2026. The information contained in this announcement is only based on a preliminary review by the Board of the Group’s unaudited accounts for 1H FY2026, and such information has not been audited or reviewed by the Company’s independent auditor. Shareholders and potential investors are advised to refer to the details of the Group’s unaudited financial results for 1H FY2026, which will be announced by 13 February 2026.

In the meantime, shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company. When in doubt as to the action they should take, shareholders and potential investors should consult their stockbrokers, bank managers, accountants, solicitors or other professional advisers.

By Order of the Board

Poh Soon Keng
Executive Chairman and CEO
21 January 2026

This announcement has been reviewed by UOB Kay Hian Private Limited (the “Sponsor”).

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “SGX-ST”) and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue, #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.